A Landmark Year...
What makes a UBC Alumni Achievement Award recipient great? Dedication to community service? Respect from one’s peers? Boldness? Outstanding leadership abilities? A trailblazing spirit? An award recipient embodies all of these qualities and more. Hear the full stories of this year’s high achievers at the 15th Annual UBC Alumni Achievement Awards. Then, after being inspired by our 2009 recipients at the awards ceremony, see and be seen at the Elements of Achievement Afterparty.

Break out your business glam ensembles and don’t miss out on this modern and marquee event.

15th Annual UBC Alumni Achievement Awards
Tuesday, November 10, 2009
5:30 – 10:00 pm
Life Sciences Centre
2350 Health Sciences Mall
University of British Columbia

Tickets
Single: $110 before October 15, $120 thereafter.
Group of 10: $900 before October 15, $1000 thereafter.
To order tickets/RSVP, go to:
www.alumni.ubc.ca/events/awards

Letter from the Chair
We have reached a landmark in the life of the Alumni Association. The Letter of Agreement that created Alumni Affairs (made up of the Alumni Association and the university’s Alumni Relations Unit) expired this year. Over the past months, a committee of the Association’s board reviewed the LoA and wrote a new one to reflect the successes of the past five years. This new Letter of Agreement, signed at this year’s Annual General Meeting, will provide UBC with the strongest, most progressive alumni engagement strategy in Canada.

Kudos for this success go to many people. First among them is Martin Erdl, BSc’93, who guided the Association through the negotiations for the initial Letter of Agreement, and Jane Hungerford, BEd’67, who, as Chair, made sure negotiations remained our top priority. Martin ably stick-handled this version of the LoA as well, making sure to maintain the delicate balance between the Association’s independence and the university’s larger strategic plan.

The success also belongs to the entire Board of Directors which, as a governance board, asked important questions about the nature of our association and how it should evolve going forward. The Board also pushed ahead with the development of a strategic plan for the next six years, while guiding the LoA through its many iterations.

And in spite of all the energy expended in preparing the LoA and the new strategic plan, we were able to move the bar in many areas which we track to measure our success. These are outlined here in the Annual Report, along with the past year’s financial statements.

No congratulation for our accomplishments this year would be complete without mentioning Gayle Stewart, BA’76, MA’08. Gayle was passionate about UBC and the Alumni Association, and shared her considerable professional talents as a communicator and policy-maker on the Board of Directors. She was to have served as chair in 2008-2009, but her illness forced her to step down. Her passing this year was a great sadness for all, and a real loss to UBC.

As we look ahead with our partners in the Vice President Development and Alumni Engagement portfolio, we will continue to build on the expertise of volunteers like Gayle, and on the amazing talents of our professional staff. Their dedication, creativity and enthusiasm is at the core of our success, and we are proud of their achievements.

Ian Robertson, BSc’86, BEd’89, MBA, MA
Chair
A Landmark Year

In 2004, the UBC Alumni Association and the university began a bold experiment: the two bodies agreed to share the responsibility for developing and delivering services to UBC’s 250,000+ alumni. A Letter of Agreement replaced the informal relationship that had existed between them since the Association was formed in 1917 and created the Alumni Affairs office under the direction of the Associate Vice President, Alumni, who also serves as the Executive Director of the Alumni Association.

Has the agreement been successful? Have more alumni taken advantage of the benefits a lifelong relationship with their alma mater can provide? Has the university seen an increase in alumni involvement in its affairs? Has the investment in human and financial capital paid dividends for alumni and the institution?

2008-2009 was a landmark year for the UBC Alumni Association. More programs, more communications hits and more alumni at our events. This year’s Alumni Weekend, for example, attracted more than 1,350 alumni, our best turnout ever.

This year’s Annual Report on the Association’s 2008-2009 activities answers all those questions in the affirmative. From increased volunteer engagement, better programming and services, more responses to our various communications vehicles and rising attendance at events, the experiment is, indeed, working.

And, at this year’s AGM, we sign the renewed, updated Letter of Agreement that will shape our activities in the years to come.

This success is also reflected in our growing relationship within the portfolio of the Vice President, Development and Alumni Engagement. Together, we have developed a strategic plan for alumni engagement activity going forward, defining common purpose that will bring us to our ambitious goal of doubling alumni engagement by 2015.

We brought the best of UBC to communities all over the Lower Mainland this year.

The UBC Dialogues series posed questions relevant to specific regions, and researchers, professors and experts from our faculties stimulated discussion to help find the answers.

This year’s Alumni Weekend, for example, attracted more than 1,500 alumni, our best turnout ever.

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This success is also reflected in our growing relationship within the portfolio of the Vice President, Development and Alumni Engagement. Together, we have developed a strategic plan for alumni engagement activity going forward, defining common purpose that will bring us to our ambitious goal of doubling alumni engagement by 2015.
Progress can be seen in the growing awareness of the vital role alumni play in advancing the institution as well. Five years ago, speeches, publications and commentators referred to the UBC community as “faculty, staff and students.” Now, such a comment would seem incomplete: it’s become “faculty, staff, students and alumni.”

This year, we spent time producing a “brand blueprint” that defined what we hope to do for alumni as your Alumni Association. We aspire to offer volunteer opportunities, communication vehicles, services, and events that ensure “time well spent” for alumni who get involved.

Delivering mutual benefit for alumni and for the institution is our ultimate goal. This annual report demonstrates that we’ve made a solid start. With your help, we can take our partnership to the next level. Tuum Est.

Marie Earl
Associate Vice President, Alumni / Executive Director, UBC Alumni Association
### Financial Statements

#### Year ended March 31, 2009

**Auditors’ Report to the Members**

We have audited the statement of financial position of The Alumni Association of The University of British Columbia as at March 31, 2009 and the statements of operations, changes in net assets and cash flows for the year then ended. These financial statements are the responsibility of the Association’s management. Our responsibility is to express an opinion on these financial statements based on our audit.

We conducted our audit in accordance with Canadian generally accepted auditing standards. Those standards require that we plan and perform an audit to obtain reasonable assurance whether the financial statements are free of material misstatement. An audit includes examining, on a test basis, evidence supporting the amounts and disclosures in the financial statements. An audit also includes assessing the accounting principles used and significant estimates made by management, as well as evaluating the overall financial statement presentation.

In our opinion, these financial statements present fairly, in all material respects, the financial position of the Association as at March 31, 2009 and the results of its operations and its cash flows for the year then ended in accordance with Canadian generally accepted accounting principles.

Chartered Accountants
Vancouver, Canada
May 11, 2009

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#### Statement of Financial Position

**March 31, 2009, with comparative figures for 2008**

<table>
<thead>
<tr>
<th>Assets</th>
<th>2009</th>
<th>2008</th>
</tr>
</thead>
<tbody>
<tr>
<td>Current assets:</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Cash and cash equivalents</td>
<td>$499,320</td>
<td>$1,092,614</td>
</tr>
<tr>
<td>Short-term investments</td>
<td>633,798</td>
<td>—</td>
</tr>
<tr>
<td>Accounts receivable (note 3)</td>
<td>141,566</td>
<td>115,403</td>
</tr>
<tr>
<td>Prepaid expenses</td>
<td>3,352</td>
<td>2,965</td>
</tr>
<tr>
<td><strong>Total current assets</strong></td>
<td><strong>1,278,036</strong></td>
<td><strong>1,210,982</strong></td>
</tr>
<tr>
<td>Furniture and equipment</td>
<td>376,024</td>
<td>373,400</td>
</tr>
<tr>
<td>Accumulated depreciation</td>
<td>(346,842)</td>
<td>(327,080)</td>
</tr>
<tr>
<td><strong>Total assets</strong></td>
<td><strong>1,307,218</strong></td>
<td><strong>1,257,302</strong></td>
</tr>
</tbody>
</table>

**Liabilities and Net Assets**

<table>
<thead>
<tr>
<th>Liabilities and Net Assets</th>
<th>2009</th>
<th>2008</th>
</tr>
</thead>
<tbody>
<tr>
<td>Current liabilities:</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Accounts payable and accrued liabilities (note 3)</td>
<td>$232,797</td>
<td>$232,553</td>
</tr>
<tr>
<td>Deferred revenue</td>
<td>359,678</td>
<td>379,403</td>
</tr>
<tr>
<td><strong>Total current liabilities</strong></td>
<td><strong>592,475</strong></td>
<td><strong>512,956</strong></td>
</tr>
<tr>
<td>Net assets:</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Net assets invested in furniture and equipment</td>
<td>29,182</td>
<td>46,320</td>
</tr>
<tr>
<td>Internally restricted for future operating programs</td>
<td>172,500</td>
<td>190,668</td>
</tr>
<tr>
<td>Internally restricted for future equipment purchases</td>
<td>49,988</td>
<td>53,960</td>
</tr>
<tr>
<td>Unrestricted net assets</td>
<td>379,623</td>
<td>273,128</td>
</tr>
<tr>
<td><strong>Total net assets</strong></td>
<td><strong>1,007,107</strong></td>
<td><strong>824,212</strong></td>
</tr>
<tr>
<td><strong>Total liabilities and net assets</strong></td>
<td><strong>1,307,218</strong></td>
<td><strong>1,257,302</strong></td>
</tr>
</tbody>
</table>

See accompanying notes to financial statements.

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#### Statement of Operations

**Year ended March 31, 2009, with comparative figures for 2008**

<table>
<thead>
<tr>
<th>Revenue</th>
<th>2009</th>
<th>2008</th>
</tr>
</thead>
<tbody>
<tr>
<td>UBC contribution</td>
<td>$1,458,328</td>
<td>$1,373,953</td>
</tr>
<tr>
<td>Cecil Green (note 4)</td>
<td>504,117</td>
<td>412,511</td>
</tr>
<tr>
<td>Membership services and marketing (note 6)</td>
<td>262,391</td>
<td>248,660</td>
</tr>
<tr>
<td>Achievement dinner</td>
<td>108,750</td>
<td>71,438</td>
</tr>
<tr>
<td>Trek – subscriptions and advertising</td>
<td>52,202</td>
<td>110,018</td>
</tr>
<tr>
<td>Interest</td>
<td>36,451</td>
<td>47,599</td>
</tr>
<tr>
<td>Miscellaneous</td>
<td>17,628</td>
<td>11,693</td>
</tr>
<tr>
<td><strong>Total revenue</strong></td>
<td><strong>2,441,501</strong></td>
<td><strong>2,281,399</strong></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Expenses (note 5)</th>
<th>2009</th>
<th>2008</th>
</tr>
</thead>
<tbody>
<tr>
<td>Administration</td>
<td>852,701</td>
<td>788,552</td>
</tr>
<tr>
<td>Cecil Green (note 4)</td>
<td>302,798</td>
<td>249,535</td>
</tr>
<tr>
<td>Achievement dinner</td>
<td>107,468</td>
<td>76,234</td>
</tr>
<tr>
<td>Member services and marketing</td>
<td>86,225</td>
<td>94,661</td>
</tr>
<tr>
<td>Trek</td>
<td>677,634</td>
<td>679,504</td>
</tr>
<tr>
<td>Communications</td>
<td>347,458</td>
<td>348,077</td>
</tr>
<tr>
<td><strong>Total expenses</strong></td>
<td><strong>2,374,284</strong></td>
<td><strong>2,236,563</strong></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Excess of revenue over expenses</th>
<th>2009</th>
<th>2008</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Excess of revenue over expenses</strong></td>
<td><strong>$67,217</strong></td>
<td><strong>$44,836</strong></td>
</tr>
</tbody>
</table>

See accompanying notes to financial statements.

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#### Statement of Cash Flows

**Year ended March 31, 2009, with comparative figures for 2008**

<table>
<thead>
<tr>
<th>Operations:</th>
<th>2009</th>
<th>2008</th>
</tr>
</thead>
<tbody>
<tr>
<td>Excess of revenue over expenditures</td>
<td>$67,217</td>
<td>$44,836</td>
</tr>
<tr>
<td>Depreciation, an item not involving cash</td>
<td>19,762</td>
<td>25,626</td>
</tr>
<tr>
<td>Changes in non-cash working capital items:</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Accounts receivable</td>
<td>(26,163)</td>
<td>(88,741)</td>
</tr>
<tr>
<td>Prepaid expenses</td>
<td>(387)</td>
<td>2,112</td>
</tr>
<tr>
<td>Accounts payable and accrued liabilities</td>
<td>244</td>
<td>(27,210)</td>
</tr>
<tr>
<td>Refundable rental deposits</td>
<td>20,180</td>
<td>3,115</td>
</tr>
<tr>
<td><strong>Net cash provided by operating activities</strong></td>
<td><strong>43,128</strong></td>
<td><strong>16,267</strong></td>
</tr>
<tr>
<td>Investments:</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Purchase of furniture and equipment</td>
<td>(2,624)</td>
<td>(3,960)</td>
</tr>
<tr>
<td>Short-term investments, net</td>
<td>(831,784)</td>
<td>430,515</td>
</tr>
<tr>
<td><strong>Net cash used in investing activities</strong></td>
<td><strong>(834,408)</strong></td>
<td><strong>426,552</strong></td>
</tr>
<tr>
<td>Increase (decrease) in cash and cash equivalents</td>
<td>(593,294)</td>
<td>442,819</td>
</tr>
<tr>
<td>Cash and cash equivalents, beginning of year</td>
<td>1,092,614</td>
<td>649,795</td>
</tr>
<tr>
<td><strong>Cash and cash equivalents, end of year</strong></td>
<td><strong>499,320</strong></td>
<td><strong>1,092,614</strong></td>
</tr>
</tbody>
</table>

See accompanying notes to financial statements.
the continued support of the University. Statements have been presented on a going concern basis which assumes the agreement was renewed on April 1, 2009. These financial statements of either party by providing six months written notice of termination to the University. The agreement commits the University to funding the activities of the Association.

The Association receives payment in advance for rental of Cecil Green Park. The recognition of such revenue is deferred until the date of the actual rental. The Association also receives payments pursuant to its membership services and marketing agreements with MBNA Canada Bank, Molson Molson Inc., Clarity Health Management Inc., and The Manufacturer’s Life Insurance Company. The Association records revenue from these contracts as services are rendered over the term of the agreement. In some instances payments to donors, bequests and operations are set aside into a separate component of net assets. These contributions can be held in term deposits and the interest income, which has been recorded in operations, is retained in the fund to maintain its purchasing power. Appropriation of these funds requires the approval of the Association’s Board of Directors but is not subject to other restrictions.

Notes to Financial Statements Year ended March 31, 2009

1. NATURE OF OPERATIONS:
The Alumni Association of the University of British Columbia (the Association) was incorporated in March 1946 with the primary objective of increasing the involvement of Alumni in the activities of The University of British Columbia (the University). The direct revenue sources of the Association are not sufficient to cover its operating and capital expenditures and, as a result, the continued support of the University is required to finance the activities of the Association.

Effective April 1, 2004, the Association entered into a new three year agreement with the University. This agreement redefines the relationship between the Association and the University, and resulted in certain programs previously administered by the Association being transferred to the University. The agreement commits the University to funding the operations of the Association based on approved annual budgets. The initial term of the agreement expired on April 1, 2007; however, the agreement automatically continues in effect until terminated at the option of either party by providing six months written notice of termination to the other. The agreement was renewed on April 1, 2009. These financial statements have been presented on a going concern basis which assumes the continued support of the University.

The Association is non-taxable under the Income Tax Act as a non-profit organization.

2. SIGNIFICANT ACCOUNTING POLICIES:

(a) Cash equivalents: Cash equivalents include short-term deposits, which are highly liquid marketable securities with a maturity of three months or less when acquired. Short-term deposits are recorded at fair value.

(b) Short-term investments: Short-term investments, all of which are categorized as held-for-trading, are carried at fair value.

(c) Furniture and equipment: Furniture and equipment is recorded at historical cost. Depreciation is recorded at 20% and 33 1/3% per annum using the straight-line method.

(d) Revenue: The Association receives payment in advance for rental of Cecil Green Park. The recognition of such revenue is deferred until the date of the actual rental. The Association also receives payments pursuant to its membership services and marketing agreements with MBNA Canada Bank, Molson Molson Inc., Clarity Health Management Inc., and The Manufacturer’s Life Insurance Company. The Association records revenue from these contracts as services are rendered over the term of the agreement. In some instances payments to the Association are based on the financial results of these affinity partners thus revenue is recorded on the receipt basis, as the Association is unable until this time to reasonably estimate revenue earned.

(e) Internal restrictions of net assets: Certain contributions received from donations, bequests and operations are set aside into a separate component of net assets. These contributions can be held in term deposits and the interest income, which has been recorded in operations, is retained in the fund to maintain its purchasing power. Appropriation of these funds requires the approval of the Association’s Board of Directors but is not subject to other restrictions.

(f) Net assets internally restricted for future equipment purposes: These contributions have been set aside for equipment replacement purposes which are approved by the Board of Directors.

(g) Net assets internally restricted for future operating programs: Appropriations of the operating fund balance are made from time to time to designate funds for specific projects. When the projects take place, the costs are included in operating expenses and the appropriations are returned to the operating fund balance.

(h) Revenue contributions: The Association follows the deferral method of accounting for contributions. Unrestricted contributions are recognized as revenue when received or receivable if the amount to be received can be reasonably estimated and collection reasonably assured. Endowment contributions are recognized as direct increases in net assets. The Association currently has no endowment funds. Other contributions subject to external restrictions are not significant and are recognized as revenue in the year in which the related expenses are incurred.

(i) Contributed services: Volunteers contribute significant time each year to assist in carrying out the Association’s service delivery activities. Because of the difficulty of determining their fair value, contributed services are not recognized in the financial statements.

(j) Use of estimates: The preparation of financial statements in conformity with generally accepted accounting principles requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities and disclosure of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenue and expenses during the reporting period. Actual results could differ from those estimates. Significant areas requiring the use of management estimates relate to revenue recognition and the determination of useful lives of furniture and equipment for calculating depreciation.

(k) Financial instruments: The Association designated cash and cash equivalents and short-term investments as held-for-trading, accounts receivable as loans and receivables, and accounts payable and accrued liabilities as other liabilities.

• Assets and liabilities classified as held-for-trading are measured at fair value and changes in fair value are recognized in the statement of operations.

• Receivables and other liabilities are measured at amortized cost using the effective interest rate method.

(f) Future accounting pronouncements:

(i) Financial instruments: During the Association’s 2009 fiscal year, the Canadian Institute of Chartered Accountants (CICA) announced that not-for-profit organizations could elect to continue to apply Handbook Section 3861, Financial Instruments – Disclosure and Presentation in place of Handbook Sections 3862, Financial Instruments – Disclosure and 3863, Financial Instruments – Presentation. Sections 3862 and 3863 place increased emphasis on disclosures about the nature and extent of risks arising from financial instruments and how an entity manages those risks. The Association has elected to apply the financial instrument disclosure and presentation standards in accordance with Section 3861.

(ii) Revisions to not-for-profit accounting standards: In September 2008, the CICA issued amendments to Handbook Sections 4401, Financial Statement Presentation by Not-for-Profit Organizations and 4470, Disclosure of Allocated Expenses by Not-for-Profit Organizations. The amendments are effective for the Association’s fiscal year commencing April 1, 2009 and remove the requirement to disclose net assets invested in capital assets, clarify capital asset recognition criteria and amortization, expand interim financial statement requirements to not-for-profit organizations that prepare interim financial statements, require disclosure of allocated fundraising and general support expenses by not-for-profit organizations, and include the requirement to follow Handbook Section 1540, Cash Flow Statements. The Association does not believe it will have a material impact on its financial statements.

(iii) Changes in accounting framework: The CICA has decided to transition Canadian GAAP for publicly accountable entities to International Financial Reporting Standards (IFRS) effective January 1, 2011. The Association is currently classified as a not-for-profit organization. The Accounting Standards Board (AcSB) and Public Sector Accounting Board (PSAB) have jointly issued an Invitation to Comment to invite feedback on the future of financial reporting by not for profit organizations. In addition, PSAB has issued an Invitation to comment on the future of financial reporting by government organizations. The Association is in the process of reviewing the impact of these documents on its reporting framework and financial statements.

Statement of Changes in Net Assets

Year ended March 31, 2009 with comparative figures for 2008

<table>
<thead>
<tr>
<th>Description</th>
<th>Year ended March 31, 2009</th>
<th>Year ended March 31, 2008</th>
</tr>
</thead>
<tbody>
<tr>
<td>Balance, beginning of year</td>
<td>$46,310</td>
<td>$78,668</td>
</tr>
<tr>
<td>Excess of revenue over expenses</td>
<td>(19,762)</td>
<td>(67,011)</td>
</tr>
<tr>
<td>Interfund transfer – purchase of furniture and equipment</td>
<td>2,624</td>
<td>—</td>
</tr>
<tr>
<td>Interfund transfer – internally imposed restrictions</td>
<td>— (48,843)</td>
<td>(48,843)</td>
</tr>
<tr>
<td>Balance, end of year</td>
<td>$29,182</td>
<td>$172,500</td>
</tr>
</tbody>
</table>

Unrestricted Restricted Total Unrestricted Restricted Total

Equipment programs fixed asset Unrestricted Total

Furniture and equipment Total Total

Excess of revenue over expenses (19,762) (67,011) (1,348) 155,338 67,217 44,836

Interfund transfer – internally imposed restrictions — 48,843 — (48,843) — —
3. RELATED PARTY BALANCES:
Included in accounts receivable is nil (2008 – $4,599) receivable from the University.
Included in accounts payable and accrued liabilities is $65,040 (2008 – $80,827) payable to the University.
Also included in accounts payable and accrued liabilities is $38,276 (2008 – $32,823) of funds held on behalf of various divisions and departments of the University to cover expenses which the Association will incur on their behalf.

4. CECIL GREEN PARK:
The Association shares Cecil Green Park revenue in excess of the net of the Association’s direct cost related to the short-term leasing/booking of the premises and any prorctor services annually with the University on a 50/50 basis. The cost of sharing this revenue is included in the expense caption “Cecil Green Park” in the statement of operations.

5. FUNCTIONAL ALLOCATION OF EXPENSES:
The costs of providing programs and other activities have been presented on a program basis in the statement of operations. Accordingly, salaries and other costs have been allocated among the programs and supporting services benefited.
The expenses of the Association on an account group basis are as follows:

<table>
<thead>
<tr>
<th>2009</th>
<th>2008</th>
</tr>
</thead>
<tbody>
<tr>
<td>Salaries and benefits</td>
<td>$1,020,418</td>
</tr>
<tr>
<td>Tuition</td>
<td>522,857</td>
</tr>
<tr>
<td>Association events</td>
<td>130,817</td>
</tr>
<tr>
<td>Membership services and marketing</td>
<td>18,352</td>
</tr>
<tr>
<td>Cecil Green Park</td>
<td>228,227</td>
</tr>
<tr>
<td>Purchased services</td>
<td>127,088</td>
</tr>
<tr>
<td>Office expense</td>
<td>119,552</td>
</tr>
<tr>
<td>Equipment expense</td>
<td>28,961</td>
</tr>
<tr>
<td>Directors expense</td>
<td>22,739</td>
</tr>
<tr>
<td>Staff development</td>
<td>87,630</td>
</tr>
<tr>
<td>Miscellaneous</td>
<td>6,071</td>
</tr>
<tr>
<td>Meetings</td>
<td>57,561</td>
</tr>
<tr>
<td>Memberships and subscriptions</td>
<td>3,214</td>
</tr>
<tr>
<td>Renovation projects</td>
<td>797</td>
</tr>
<tr>
<td><strong>Total</strong></td>
<td><strong>$2,374,284</strong></td>
</tr>
</tbody>
</table>

6. MEMBERSHIP SERVICES AND MARKETING REVENUE:
(a) During the year ended March 31, 2009, the Association entered into an agreement with Meloche Monnex Inc. (Meloche). Under the terms of the agreement, the Association provided to Meloche the exclusive rights to market its home and automobile insurance to members of the Association until September 1, 2018.
(b) During the year ended March 31, 2009, the Association entered into an agreement with the Manufacturer’s Life Insurance Company (Manulife). Under the terms of the agreement the Association will provide Manulife the exclusive rights to market its life insurance to members of the Association until September 30, 2010.
(c) During the year ended March 31, 2008, the Association entered into an agreement with the MBNA Canada Bank (MBNA). Under the terms of the agreement, MBNA has the exclusive right to market its products to members of the Association until December 31, 2010.
(d) During the year ended March 31, 2005, the Association entered into an agreement with Clearsight Wealth Management Inc. (Clearsight). Under the terms of the agreement, the Association will provide Clearsight the exclusive rights to market its investment services to members of the Association until November 17, 2009, with the agreement being subject to automatic renewal for one year periods thereafter until terminated by either party.

7. FINANCIAL INSTRUMENTS:
At March 31, 2009, the Association has the following financial instruments: cash and cash equivalents, short-term investments, accounts receivable, and accounts payable and accrued liabilities. The fair values of these financial instruments are considered to approximate their carrying values based on their short-term nature. It is management’s opinion that the Association is not exposed to significant interest or credit risks arising from these financial instruments.

8. CAPITAL MANAGEMENT:
The Association receives its principal source of capital through funding received from the University. The Association defines capital to be net assets. The Association’s objective when managing capital is to fund its operations and support the involvement of alumni in the activities of the University. The Association’s strategy is to monitor expenditures to preserve capital in accordance with budgeted funding granted by the University. The Association is not subject to debt covenants. The Association has complied with the external restrictions on the funding provided.
Board of Directors 2009—2010

Ex-Officers

Barbara Miles MEA, BCom ’84
Annie Collins, M.S., MEd., M.A., M.B.A.

Vice Chair 2009—2010

Mireille Lam, M.A.

Treasurer 2009—2010

Robin Elliott, BCom ’05

Members at Large 2009—2010

Douglas Bell, BCom ’09
Dallas Leung, BCom ’06
Martha Walden, BCom ’02

Past Chair 2009—2010

Doug Robertson, BCom ’05

Ann Representative 2009—2010

Tom Dvorak

Constitution Subcommittee 2009—2010

Chris German, BCom ’09

Faculty Representative 2009—2010

Sally Thomson, RN, BSc, MEd.

Student Alumni Representative 2009—2010

Stephen Owen, BCom, LLB ’08, LL.M.
Brian Sullivan, A.M., M.N.

appointments 2009—2010

Carmen Lee, B.A.
Catherine Comben, B.A., B.Com.
Rod Hoffmeister, B.A.
Iain Vlaem, BCom ’00

Board of Directors 2008—2009

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Barbara Miles MEA, BCom ’84
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Vice Chair 2008—2009

Mireille Lam, M.A.

Treasurer 2008—2009

Robin Elliott, BCom ’05

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Martha Walden, BCom ’02

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Tom Dvorak

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Faculty Representative 2008—2010

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Stephen Owen, BCom, LLB ’08, LL.M.
Brian Sullivan, A.M., M.N.

appointments 2008—2010

Carmen Lee, B.A.
Catherine Comben, B.A., B.Com.
Rod Hoffmeister, B.A.
Iain Vlaem, BCom ’00

Alumni Affairs Team

As of September 1, 2009

Office of the Executive Director: Alumni Affairs

Marie Earl, BCom, MBA
Executive Director, Alumni Association and Networks

Althes Fletcher, BCom, MBA
Executive Coordinator

Brian Tse, BCom, MBA
Alumni and Community Relations Manager, UBC Okanagan

Dominic DiFonzo, BCom, MBA
Project Manager

University Fundraising Team

Mackenzie Zuchnik, BCom, MBA
Director, University Partnerships

Tina Campbell, Senior Alumni Relations Manager, Faculty of Medicine

Jennie Root, Senior Alumni Relations Manager, Faculty of Law

Alumni Relations Team

Barney Bul, BCom, MBA
Director, Alumni Relations

Fred Lee, BSc, MBA
Senior Alumni Relations Manager, Strategic Relations

Tanya Walker, BSc, MBA
Senior Alumni Relations Manager, Networks

May Mei, BSc, MBA
Director, Alumni and Development, Asia Regional Office, Hong Kong

Janet Ng, BCom
Assistant, Asia Pacific Regional Office, Hong Kong

Matthew Colgan, BCom, MBA
Alumni Relations Manager, Students and Young Alumni

Rosie King, BCom
Senior Events Manager

Margaret Tabb, BCom, MBA
Senior Programs Manager

Sarah Morgan-Silvester, BCom, MBA
Executive Coordinator

Cecil Green Park House Manager

Cynthia Cline, BCom, MBA
Assistant, Asia Pacific Regional Office, Hong Kong

Samantha Diamond, BCom, MBA
Alumni Relations Coordinator

Felicia Lam, BCom, MBA
Alumni Relations Coordinator

Margaret Collins, BCom, MBA
Events Coordinator

Carly-Ann McNabb, BCom, MBA
Alumni Relations Coordinator, Networks

Samantha Simon, BCom, MBA
Alumni Relations Coordinator

Patricia Conkey, BCom, MBA
Alumni Relations Coordinator

Lara King, BCom
Senior Events Manager

Monica Bisaro, BCom
Senior Programs Manager

Carlton Jones, BCom, MBA
Senior Events Manager

Julia Terzi, BCom
Senior Programs Manager

Alumni Services Team

Mark Sollis, BCom, MBA
Director, Alumni Services

Karen Kuenzi, BCom, MBA
Manager of Alumni Services

Annie Martel BCom, MBA, MA
Cool Green Park House Manager

Maria Luxenborn, A.M.
Administrative Assistant

Communications Team

Chris Petti, BCom, MBA
Executive, Communications

Keith Lamphie, A.M.
Graphic Designer

Vanessa Clarke, BCom, MBA
Communications Officer

Christine Watt, A.M.
Communications Officer

Matthew Armstrong, BCom, MBA
Social Media Coordinator

Operations and Finance Team

Dwayne Kean, A.M.
Director, Finance Operations

Belinda Knowk, A.M.
Alumni and Community Relations Manager

Alessandro Busi, A.M.
Office of the Executive Director/Alumni Affairs

Jane Stirling, A.M.
Administrative Assistant

Alumni Affairs is coming to your community to engage in a dialogue and knowledge exchange. Join us for UBC Dialogues – a series of events designed to ask tough questions and spark a provocative dialogue about the issues that matter to you and your community.

Join in the debate and learn about everything from personalized medicine and the value of arts and culture to transportation struggles in the suburbs and healthcare policy.

Visit www.alumni.ubc.ca and click on events to learn when we are coming to your community and what we are talking about.

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2010 SAVE THE DATE
May 28–30

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Interested in engaging with UBC in your community? Want to find out how UBC’s research and teaching are addressing complex social issues?

May 28–30